

Collective acceptance declaration for depositary banks
(daily cumulative submission)

**Voluntary public partial purchase offer (cash purchase offer) from Small & Mid Cap
Investmentbank AG to Holders of rights of subsequent improvement of UniCredit
Bank Austria AG**

ISIN AT0000A0AJ61 – rights of subsequent improvement

Instruction deadline until Monday, 19th of February, 06:00 pm CET

To:

Bankhaus Gebr. Martin AG
Schlossplatz 7, 73033 Göppingen
ANickisch@martinbank.de

date: _____

Dear Sir or Madam,

We refer to the purchase offer for UniCredit Bank Austria AG rights of subsequent improvement from Small & Mid Cap Investmentbank AG (SMC Bank) as published in the German Federal Gazette on January 25th 2024. SMC Bank offers to buy up to 200.000 pieces at the price of EUR 4.00 per right of subsequent improvement of UniCredit Bank Austria AG (hereinafter also called "rights").

We hereby accept the offer for _____ pieces of UniCredit Bank rights of subsequent improvement (ISIN AT0000A0AJ61) pursuant to the purchase offer's conditions on behalf of our customers.

Bank details for the transfer of the purchase price:

.....
(Bank's name and domicile)

.....
(IBAN)

.....
(BIC)

.....
(purpose - text)

- In addition, we request a transfer of Euro _____ as a fee refund for our custody account customers who have transferred at least 500 rights of subsequent improvement (maximum Euro 20.00 per custody account).

- In addition, we request a transfer of EUR 1,000.00 as a fee reimbursement, as we are transferring a total of more than 15,000 rectification rights.

We are aware of the fact that the payment will be remitted in Euro. We confirm, that the indicated account is a Euro-account. We furthermore confirm, that the indicated account is kept in the name of the depositary bank. We are aware of the fact, that the credit entry on our customers' accounts and corresponding the security statement will be processed by ourselves.

Name of the contact person of the supplying custodian bank: _____

Telephone number for queries: _____

E-mail address for queries: _____

Place, date

Signatures of the authorized representatives of the custodian bank