

Please send the form below to your custodian bank to accept the offer

**Declaration of acceptance of the voluntary public purchase offer of
Small & Mid Cap Investmentbank AG, Barer Str. 7, 80333 Munich, Germany
to the holders of UniCredit Bank Austria AG Subsequent Improvement Rights to
acquire up to 200,000 Subsequent Improvement Rights
with ISIN AT0000A0AJ61
at a purchase price of EUR 4.00 subsequent improvement right**

To:

Date of instruction: by no later than
February 16, 2024, 6:00 p.m. (CET)

(Insert address of custodian bank)

Small & Mid Cap Investmentbank AG ("SMC") has published an offer (purchase offer) to the holders of UniCredit Bank Austria Subsequent Improvement Rights in the total amount of up to 200,000 shares against payment of a cash consideration of EUR 4.00 per UniCredit Bank Austria Subsequent Improvement Right by publication in the German Federal Gazette on January 25th, 2024 (Offer Publication). The Acceptance Period ends, subject to an extension, on February 16th, 2024, 18:00 (CET).

The Offer and the agreements concluded under the Offer are subject to German law and the provisions of the Acquisition Offer as published in the German Federal Gazette (www.bundesanzeiger.de) on January 25, 2024.

I/We

.....
(name, surname)/(company, place of business)

resident in
(street, number)

.....
(postal code, place)

Bank-
details (bank's name and location) (depository's number)

.....
(BIC) (IBAN)

accept SMC Bank's offer to buy my/our rights of subsequent improvement of UniCredit Austria Bank AG rights to the extent of of UniCredit

Austria Bank AG rights of subsequent improvement, ISIN AT0000A0AJ61, at the price of EUR 4.00 per right as per the conditions executed in the purchase offer.

I/we are aware that the UniCredit Austria Bank Subsequent Improvement Rights for which I/we have declared acceptance of the Acquisition Offer will be transferred after the Acceptance Period by my/our Custodian Bank to the Central Settlement Agent, Bankhaus Gebr.

The transfer costs (bank commission) of up to a maximum of EUR 20.00 per securities account will be borne if at least 500 rights of subsequent improvement per securities account are transferred.

I/We declare that the UniCredit Austria Bank Subsequent Improvement Rights tendered for purchase are free from third-party rights at the time of transfer of ownership to SMC Bank.

Signature of the securities account holder

place, date

stamp/signature(s):.....

name(s):.....